



Quote Request Worksheet

Contact Information

Name Date

Company

Phone Fax

Email

Real Estate Information

Street address County

City State ZIP

Current estimated value \$ Based on

Residential Type Single-family Mobile Home & Land

Occupancy Type Multi-family (2-4) Mobile Home Only

Commercial (Type) Owner-occupied Rental Vacant

Vacant land (Acreage & Improvements)

Description of Property & Area

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Historical Information

Date of sale

Selling price

Down payment

First lien

Second lien

Prior Mortgage Information Yes No
(If yes, please state amount & terms)

Note Information

Date of note

Amount

Term in months

Payment amount

Balloon amount

Balloon date

Interest rate

Due date 1st pmt

of pmts paid

of pmts left

Next pmt due

Balance

Payer Information
(Name, address, SSN, or credit information)

Seller's Motivation

Quote Requested

Referral Retail Wholesale

Buy Total Note

Buy ____ pmts for

Buy ____ pmts for

Closing costs paid by

Quoted by